

United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Holdings Inc. ✓

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

York Global Finance BDH, LLC

Drax Power Limited

Name of Transferee

Name of Transferor

Claim Number: 1760 ✓

Allowed Unsecured: \$3,845,055.00 ✓

Claimed Unsecured: \$4,377,747.59

Name and Address where notices to Transferee
should be sent:

York Global Finance BDH, LLC ✓
767 Fifth Avenue, 17th Floor
New York, NY 10153
Attn: Margaret Mauro
Tel: 212-710-6567
Email: MMauro@yorkcapital.com

I declare under penalty of perjury that the information provided in this notice is true and correct to
the best of my knowledge and belief.

YORK GLOBAL FINANCE BDH, LLC

By: _____

Name: _____

Title: _____


John J. Fosina
Chief Financial Officer

Date: _____

2/22/12

EVIDENCE OF TRANSFER OF CLAIM


TO: Clerk, United States Bankruptcy Court, Southern District of New York

Drax Power Limited, located at Drax Power Station, Selby, North Yorkshire, YO8 8PH, United Kingdom ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to York Global Finance BDH LLC, its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 1760) in the amount of \$3,845,055 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that upon payment of the purchase price agreed to between Buyer and Seller an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 22 day of February, 2012.

DRAX POWER LIMITED

By: 
Name: PAUL TAYLOR
Title: RETAIL AND TRADING DIRECTOR

YORK GLOBAL FINANCE BDH LLC

By: _____
Name:
Title:

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Drax Power Limited, located at Drax Power Station, Selby, North Yorkshire, YO8 8PH, United Kingdom ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to York Global Finance BDH LLC, its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 1760) in the amount of \$3,845,055 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).


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IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 23 day of February, 2012.

DRAX POWER LIMITED

By: _____
Name:
Title:

YORK GLOBAL FINANCE BDH LLC

By: 
Name:
Title: John J. Fosina
Chief Financial Officer

UNITED STATES BANKRUPTCY COURT – SOUTHERN DISTRICT OF NEW YORK		PROOF OF CLAIM
Name of Debtor: Lehman Brothers Holdings, Inc.		Case Number: 08-13555
<i>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</i>		
Name of Creditor (the person or other entity to whom the debtor owes money or property): DRAX Power Limited		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
Name and address where notices should be sent: Philip Hudson, General Counsel DRAX Power Limited Selby North Yorkshire, YO8 8PH United Kingdom Telephone number: +44 (0)1757 618381 with a copy to: Steven Abramowitz Alexandra Kelly Vinson & Elkins, LLP 666 Fifth Avenue, 25th Floor New York, New York 10103		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Name and address where payment should be sent (if different from above): Telephone number: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: <u>at least \$4,377,747.59 (See attached addendum).</u> If all of part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(____). Amount entitled to priority: \$ _____ <small>* All amounts are subject to adjustment on 4/10/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small>
2. Basis for Claim: <u>See attached addendum.</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: _____ <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of the time case filed included in secured claim, If any: _____ Basis for perfection: _____ Amount of Secured Claim: \$ <u>(N/A)</u>		
6. Credits: The amount of all payments received by the creditor from the debtor or the estate of the debtor, including cash, property, services, or other benefits, less the amount of any payments made by the creditor to the debtor or the estate of the debtor. 7. Documents: Attach redacted copies of invoices, itemized statements of work, and other documents supporting the claim. Also attach a summary. Attach redacted copies of any documents that may also attach a summary. (See instruction #7 on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS		ing this proof of claim. Supporting notes, purchase orders, contracts, and other documents. You may attach a security interest. You may attach a security interest. You may attach a security interest. DO NOT SEND ORIGINAL DOCUMENTS AFTER SCANNING.
Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Date: <u>12/1/2008</u> By: <u>Philip Hudson, General Counsel</u>		* All amounts are subject to adjustment on 4/10/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP) 0000001760



Supporting notes, purchase orders, contracts, and other documents. You may attach a security interest. You may attach a security interest. You may attach a security interest.

DO NOT SEND ORIGINAL DOCUMENTS AFTER SCANNING.

FILED/RECEIVED

JAN 15 2009

PHILIP HUDSON
COMPANY SECRETARY
EPIQ BANKRUPTCY SOLUTIONS, LLC